



**Sameer Somal, CFA**  
**Chief Financial Officer**  
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Sameer Somal is the co-founder & Chief Financial Officer at Blue Ocean Global Technology and Blue Ocean Global Wealth.

Prior to co-founding Blue Ocean Global Technology, he was a Senior Investment Analyst at The Bank of Nova Scotia and a Financial Advisor and Intermediary at Morgan Stanley and Merrill Lynch & Co. As part of the Investment Strategy Group at The Bank of Nova Scotia, Sameer authored white papers and delivered keynote presentations on the Case for Canada and Active Share.

Sameer is a CFA Charterholder, a CFP® professional, and a Chartered Alternative Investment Analyst<sup>SM</sup>. He currently serves on CFP Board's Council on Education and the CFA Institute FAS Board of Regents, as well as hosts the CFAI talk show, The Topic @ Hand. Sameer is a frequent speaker on the reputation management, digital expungement, succession planning, technology, diversity, entrepreneurship, and leadership and is also an Internet Defamation subject matter expert witness.

In collaboration with the Philadelphia Bar Foundation, he authors and delivers CLE programs on reputation management, search engine optimization, and ethics across legal communities nationally.

Fundamental to his work at Blue Ocean Global Technology, Sameer helps clients build, monitor and repair their digital presence. He proudly serves on the board of the R.J. Leonard Foundation, an organization dedicated to educating, initiating careers and personally mentoring young adults who are aging out of the foster care system.

In May of 2017, Sameer was named an Iconic Leader Creating a Better World for All by the All Ladies League & Women Economic Forum.