



**Bill Healy, M.Sc., CFA**  
**Managing Director, Chief Investment Officer**  
**Patrimonica Asset Management inc.**

Bill is the Managing Director and Chief Investment Officer of Patrimonica Asset Management inc. He cofounded the unit in 2012 to develop the open architecture investment platform within Patrimonica, a Multi-Family Office. Today, Bill leads the investment and manager selection team and is responsible for investment strategy, portfolio construction as well as asset allocation. More recently, his role has extended to counselling on private direct investments.

Before joining Patrimonica, Bill was Vice-President and Portfolio Manager, at two leading Canadian money management firms, successively over the previous twenty years. His responsibilities included tenure on the investment committee, portfolio management, client servicing for both private and institutional clients and business development.

Bill received an M. Sc. in Financial Economics from the University of London. He is a CFA charter holder and holds a B. Comm. (finance) from Concordia's John Molson School of Business, where he has been involved in the Kenneth Woods Portfolio Management Program as a mentor since it's inception in 2000, and more recently as Chair of the Client Committee.