



Mindy Mayman, B.A. Econ., Fin. Pl., FMA, CIM
Partner
Richter Family Office

Mindy Mayman joined the Richter Family Office in 2006 and has been a partner since 2012. She is a skilled financial advisor with more than 20 years of experience counseling high net- worth individuals. She has assisted many of her clients through the challenges inherent to wealthy families and has helped them secure comfort and clarity for their future.

As a wealth manager, Mindy advises her clients on the design and implementation of plans to help them achieve their financial objectives. She quantifies her clients' goals and then determines the best asset allocation and financial solutions. With her completely independent and objective approach, she recommends the most appropriate third party managers to optimize her clients' investment strategy. Mindy then oversees the plan's implementation and reports back to her clients on the portfolio's progress.

Using her insightful guidance, she also advises her clients on insurance needs, estate planning, planned giving and family governance. Her comprehensive expertise makes her a trusted resource for many well-respected business leaders in the community.