

Jacques Lussier, CFA CEO and CIO IPSOL CAPITAL

Jacques Lussier is Co-Founder, CEO and CIO of IPSOL Capital. Jacques is responsible for IPSOL's investment strategies across asset classes and, with the IPSOL's Head of Research, sets the research agenda for the firm. Prior to cofounding IPSOL, Jacques was Chief Investment Strategist at Desjardins Global Asset Management where he worked for 18 years. At Desjardins, Jacques led the firm's efforts in areas such as portfolio policy and global asset allocation for institutional clients, funds of funds management, both alternatives and traditional, research leading to product design and product management in the equity, commodity, and asset allocation space as well as management of high net worth platforms. Jacques started his career as an academician at HEC Montreal.

Jacques earned a B.A. in Economics and M.Sc. in Finance from HEC Montreal and a Ph.D. in International Business from the University of South Carolina. He is a CFA charterholder and Past-President of CFA Society Montreal (2013-2015). Jacques is a member of the CFA Research Foundation Regional Research Council – Americas and he continues his implication through the production of research and educational material on behalf of CFA Montreal and CFA Institute. He is a board member of the \$57 billion pension fund, Retraite Québec, Chair of its investment committee and member of the audit committee. He is also a member of the advisory board of InvestorLit and the author of the book "Successful Investing Is A Process" published by Wiley and Bloomberg Press in 2012. Jacques co-authored with Hugues Langlois "Rational Investing – The Subtleties of Asset Management", a non-technical book that gives an overview of the current state of practice and academic research in asset management. The book will be published by Columbia University Press in March 2017.