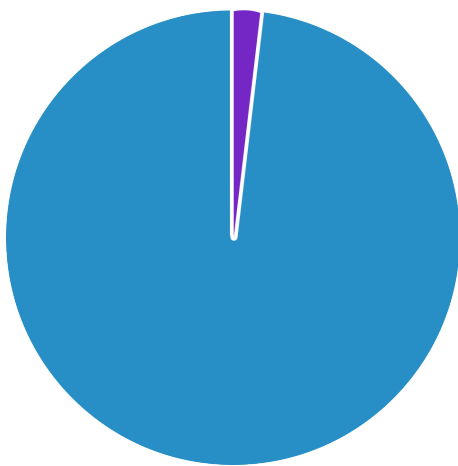


# SURVEY

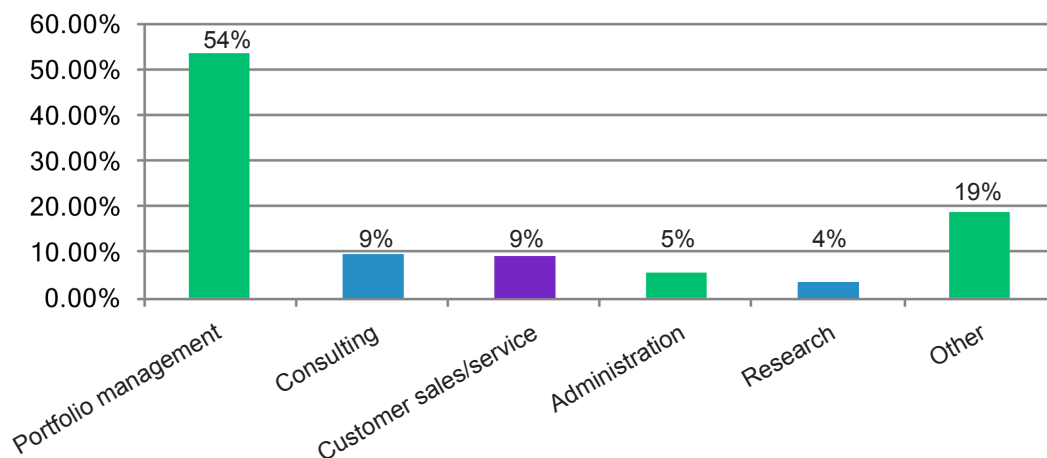
## 10 YEARS AFTER THE CRISIS



### 1 You are a: CFA charterholder or CFA candidate



### 2 What is your business sector?

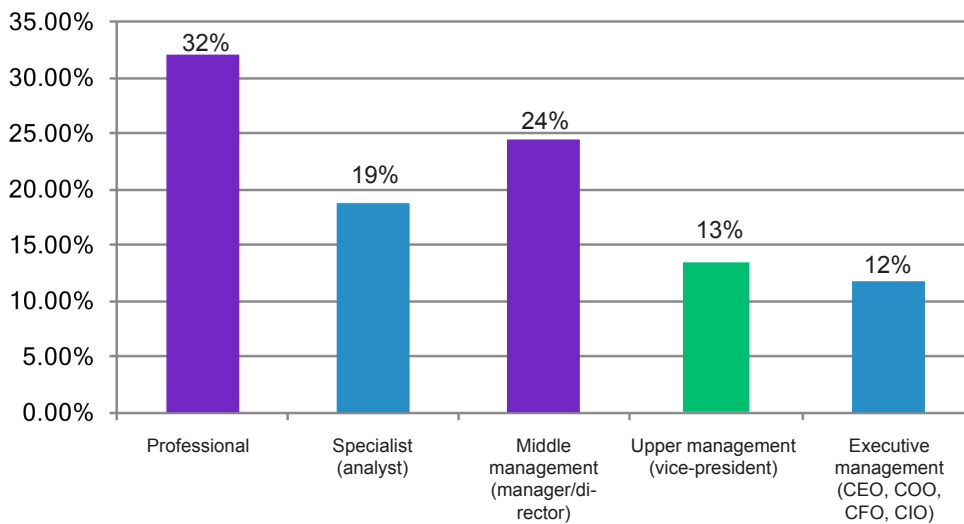


1) The survey was conducted online by CFA Montréal among 2,500 members between August 20 and September 6, 2018, and 227 members responded. The maximum margin of error of the survey is 6%, 19 times out of 20.

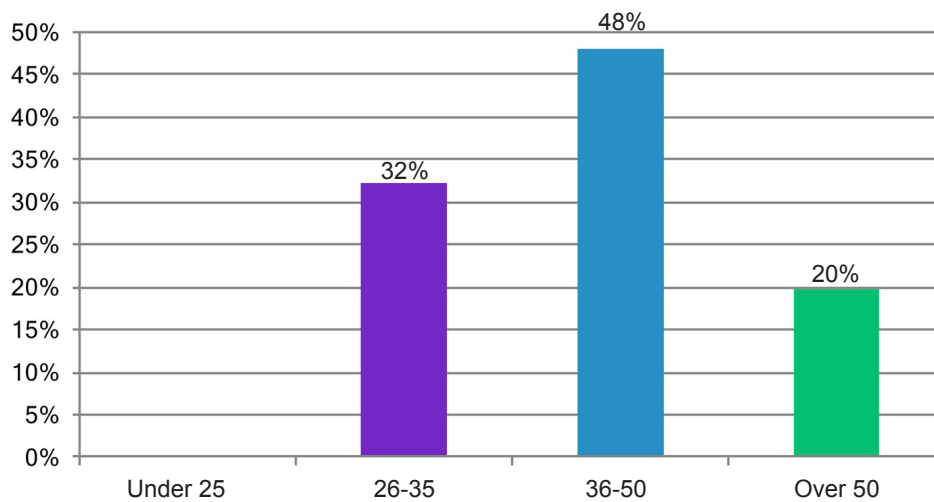
2) Percentages may not always add to 100 because of rounding.



### 3 What type of position do you hold?

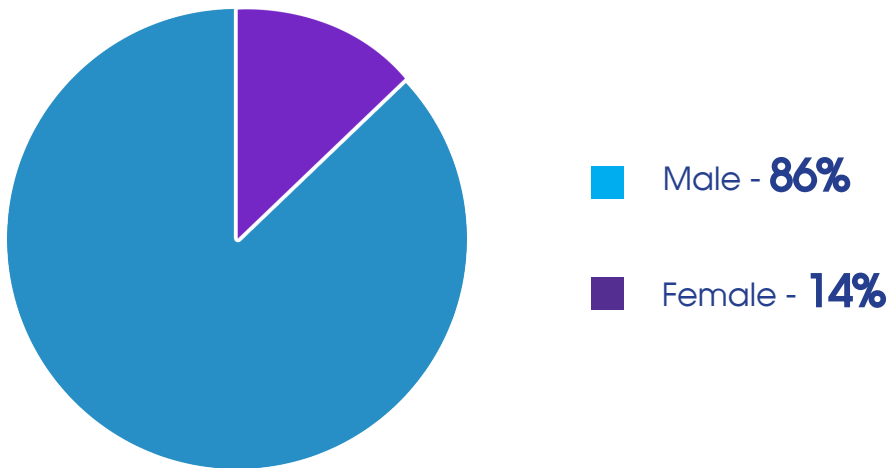


### 4 What is your age range?

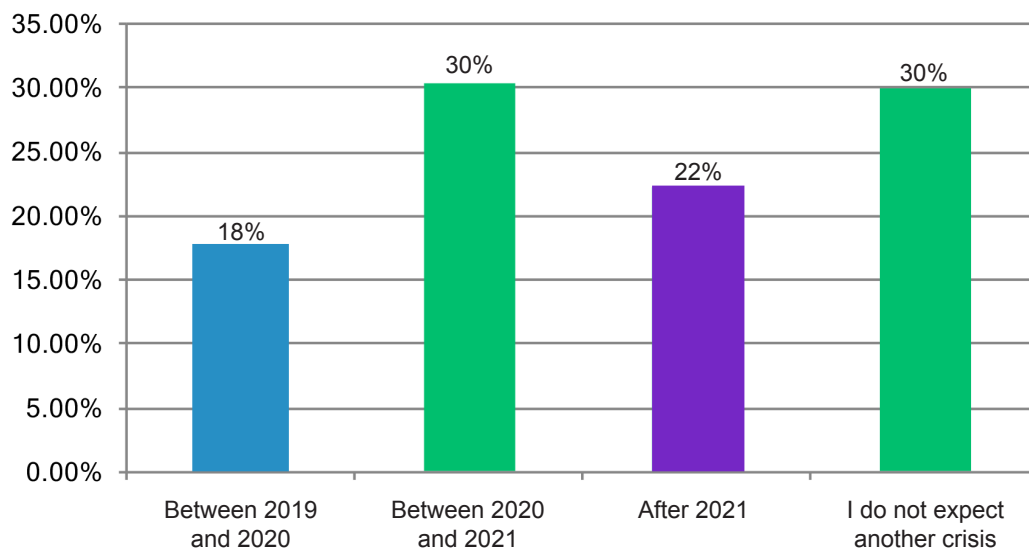




### 5 Gender



### 6 Are you expecting another financial crisis?

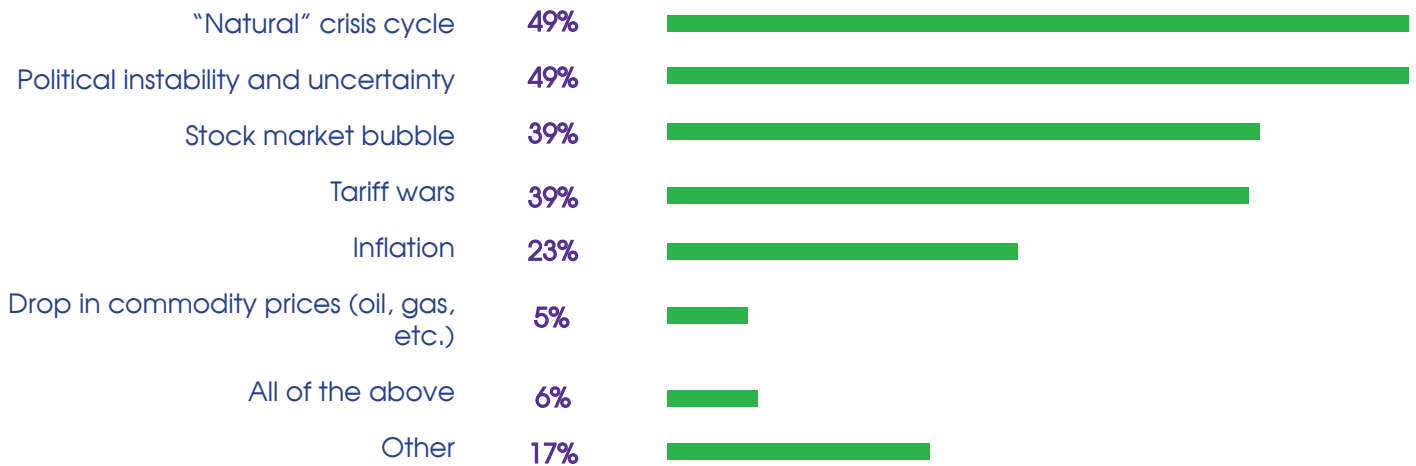


# SURVEY

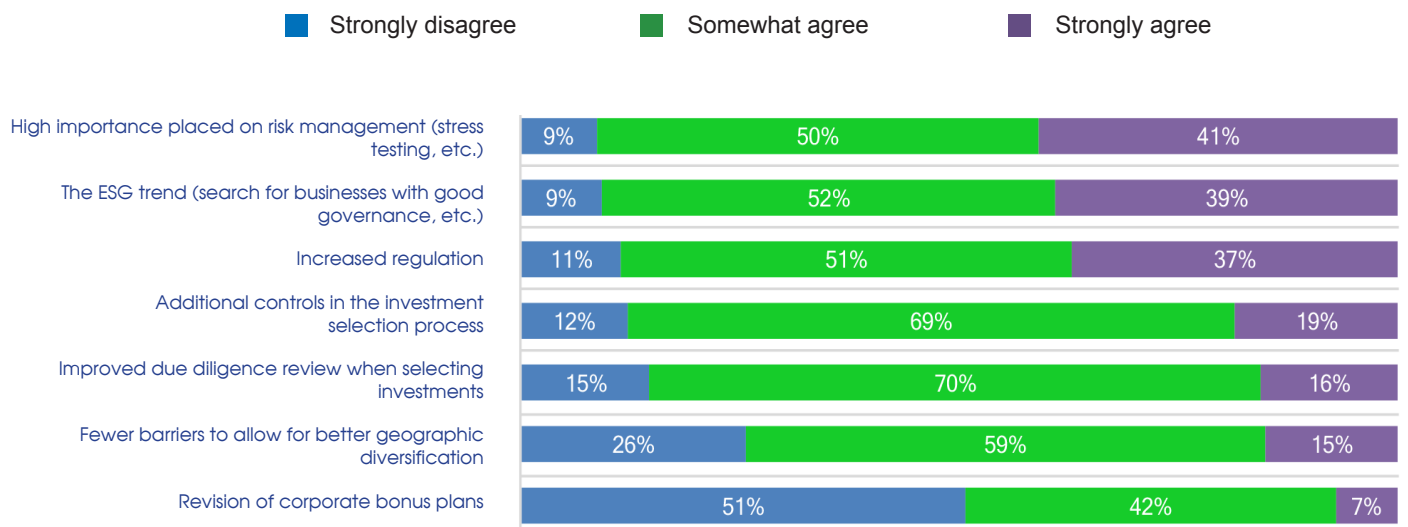
## 10 YEARS AFTER THE CRISIS



7 If so, what do you believe will be the main triggers?  
(Choose all that apply)



8 For each of the points below regarding investments, please indicate the extent to which you agree that the following improvements have been made since the 2008 financial crisis:



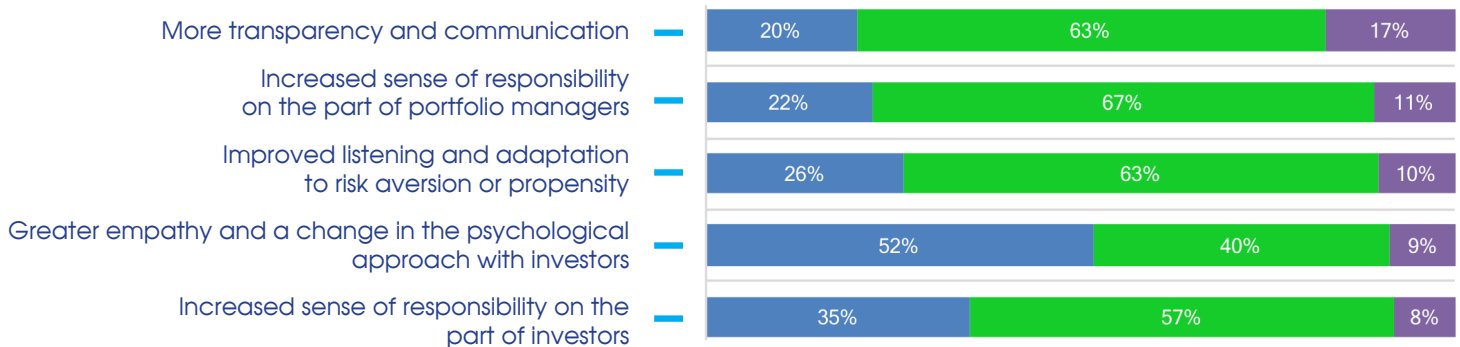
# SURVEY

## 10 YEARS AFTER THE CRISIS

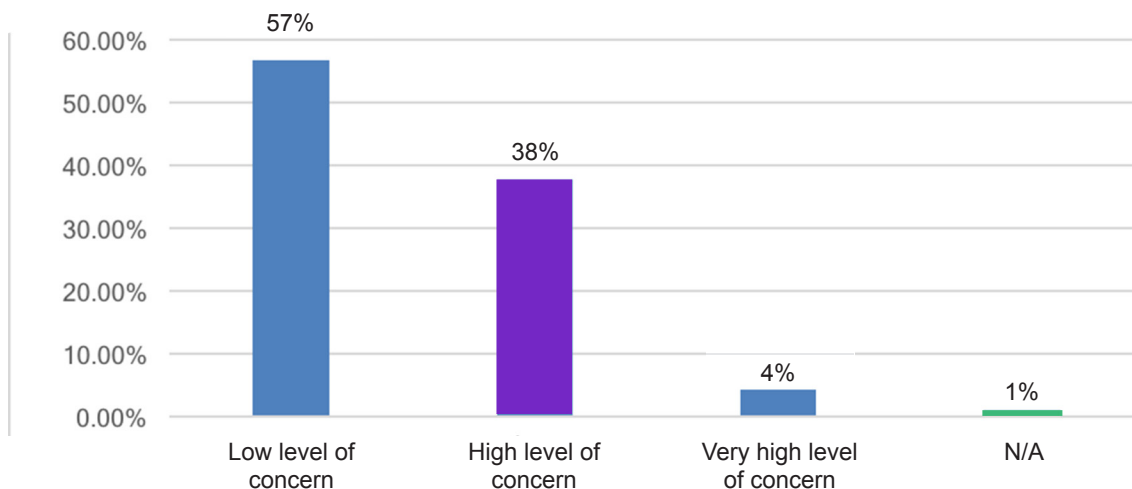


9 For each of the points listed below, please indicate the extent to which the following improvements have been made since the 2008 financial crisis.

■ Strongly disagree     
 ■ Somewhat agree     
 ■ Strongly agree

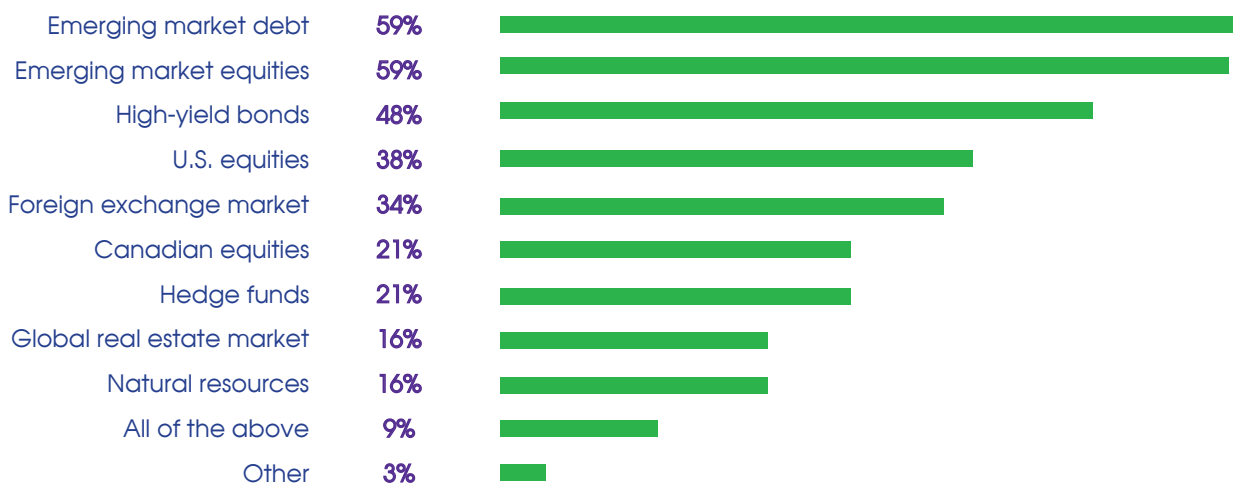


10 What level of concern are investors displaying with regard to current economic risks?

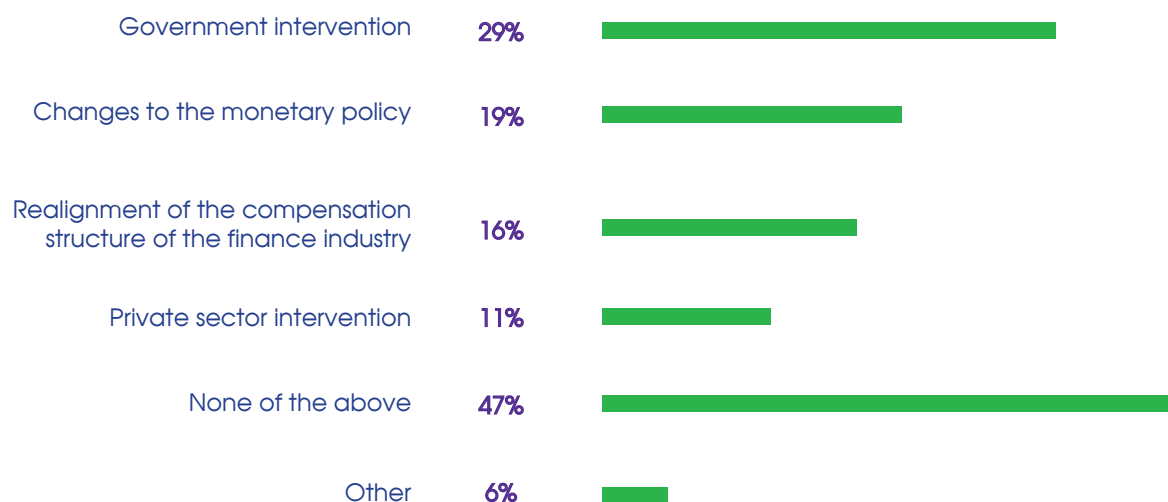




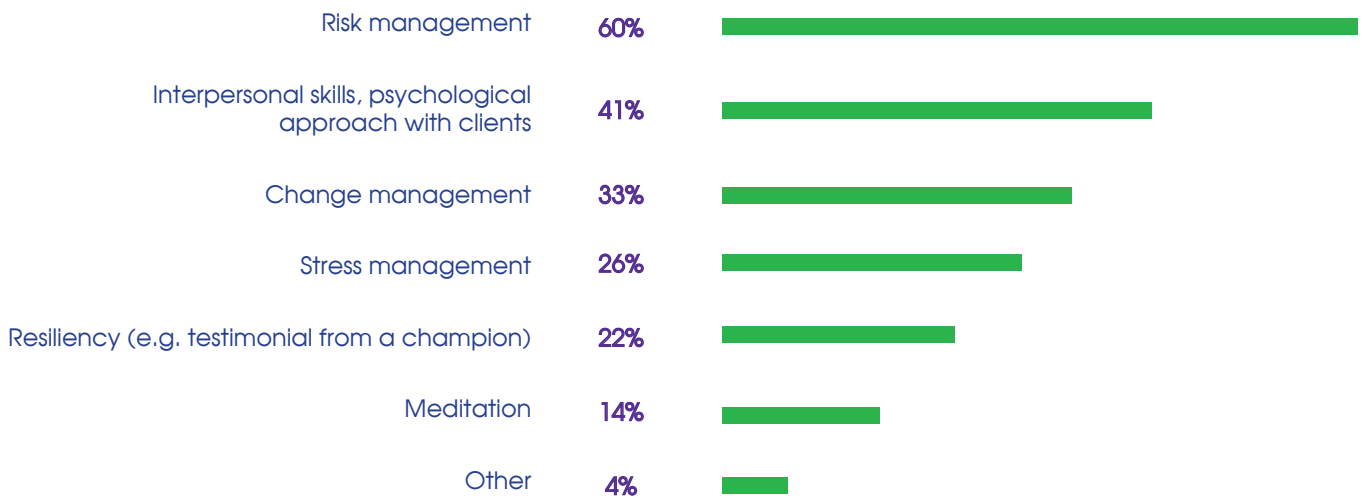
**11** Which investment types will experience the greatest volatility over the next 12 months or be the most at risk during a future crisis?  
(Choose all that apply)



**12** What factors could prevent a future crisis?  
(Choose all that apply)



**13** What aspects of personal development would be of the greatest help to you in the event of a future financial crisis?  
(Choose all that apply)



**14** Rank from 1 to 3, with 1 being the most important, the 3 main personal resources that helped you get through the last crisis?  
(Choose all that apply)

